



2026-2027 SPONSORSHIP OPPORTUNITIES

Founded in 1967, the Estate Planning Council of Westchester County is a not-for-profit organization whose members believe in the Team approach to estate planning and participate in opportunities to deepen their relationships and skills.

We are a membership council of the National Association of Estate Planners & Councils (NAEPC). Our partnership with NAEPC provides our members with a Code of Ethics, a national network of estate planners, specialized education and the Accredited Estate Planner (AEP) professional designation.

Our members include attorneys-at-law, certified financial planners, certified public accountants, and professionals in fields ancillary to the estate planning process who either reside in or have a place of business in Westchester County, New York.

We offer several opportunities for sponsors to promote their businesses to our members.

Dinner meetings are generally held in October, December, March and June each year. Breakfast/lunch meetings are generally held in November, February and May each year. In addition, the Council hosts an annual Estate Planning Summit, which is a half-day conference to be held in the fall of each year.

Contact admin@epcwc.org for more information.



ANNUAL PLATINUM SPONSORSHIP \$3,000



- Signage at all events for twelve months.
- Recognition on the home page of EPCWC website for twelve months.
- Recognition on Sponsor page of website for twelve months.
- Your company name and logo are included on all meeting notices and dedicated meeting website page.
- Acknowledgement from the podium at all program meetings (Dinner, Lunch, Breakfast & Estate Planning Summit).
- Opportunity to present remarks for up to five minutes at either a dinner meeting or at the Estate Planning Summit.
- Two pieces per person of your promotional material on tables at either a dinner meeting or at the Estate Planning Summit.
- Two emails to members—one before the event and one after—with information about your company (limited to 650 characters)
- Three guest tickets at any event (you must provide names of attendees five days prior to the event and pay the refundable deposit).



ANNUAL GOLD SPONSORSHIP \$2,000



- Signage at all events for twelve months.
- Recognition on the home page of EPCWC website for twelve months.
- Recognition on Sponsor page of website for twelve months.
- Your company name and logo are included on all meeting notices and dedicated meeting website page.
- Acknowledgement from the podium at all program meetings (Dinner, Lunch, Breakfast & Estate Planning Summit).
- One piece per person of your promotional material on tables at either a dinner meeting or at the Estate Planning Summit.
- One email to members after the event with information about your company (limited to 650 characters)
- Two guest tickets at any event (you must provide names of attendees five days prior to the event and pay the refundable deposit).



ANNUAL SILVER SPONSORSHIP \$1,000



- Signage at all events for twelve months.
- Recognition on the home page of EPCWC website for twelve months.
- Recognition on Sponsor page of website for twelve months.
- Your company name and logo are included on all meeting notices and dedicated meeting website page.
- Acknowledgement from the podium at all program meetings (Dinner, Lunch, Breakfast & Estate Planning Summit).
- One guest ticket (you must provide name of attendee five days prior to the event and pay the refundable deposit).

ESTATE PLANNING SUMMIT 2026 \$750

- Onsite Signage.
- Recognition on the home page of EPCWC website for up to two weeks after Summit date.
- Recognition on Sponsor page of website for up to two weeks after Summit date.
- Exhibit promotional material onsite.
- One guest ticket (you must provide name of attendee five days prior to the event and pay the refundable deposit).